



#### **Creating a Companion Request Using the Staff Management Widget**

Charge Nurses/Shift Managers/SRO Clerks primarily work from the following widgets in Kronos. The *Staff Management Widget* is used to view team members working the current shift or the next 24 hours. If the charge nurse needs to view the schedule for a longer period of time, the Schedule Planner can be utilized.

#### ی 📂 🧼 ک MUVA Health Sign Out 0 🔒 UVA Shift Manager 🔇 🕇 Loaded: 7:26 Today All Home Locations ▼ Edit Slobal Open Shift Submitted -Current Schedule Period 🛛 😨 All Home ect All Open Time Span Jobs = \* Ð 0 $\oplus$ Time Span 7.11.15.19.23 - D1 × Name Name Undercovera... Overcoverage Planned Scheduled Vai 🔲 💌 CCU 🦊 1 🛧 2 10 11 Employee Accruals Request Detail Information No requests selected x

#### **Creating a Companion Request Using the Staff Management Widget**

- From the right hand corner of the *Staff Management Widget*, click <sup>[1]</sup> to maximize the screen
- Check the box beside the unit(s) to open
  - Click the *Open Selected* icon
  - Select All may be utilized if all units that are available are needed

# **UVAHealth**



Staff Manag	gement					
≡×	✓	<u>ب</u>	<b>.</b>			
Select All	Open Selected	Time Span	Jobs			
Time Span	7,11,15,19,	23 - D1 🗙				
		Name 🔺			Undercoverage	
	CCU			¥		1

- Select the time span for the companion request
  - $\circ$   $\;$  Companion requests are entered in 4 hour blocks  $\;$

Staff Mana	agement	
	Loaded: 11	:17 Today 🔹 🧰 🌘
Select All	Open Selected	Time Span Jobs
Time Span	7,11,15,19,2	3 All Day
	Name 🔺	7,11,15,19,23 - D1
	Name –	7,11,15,19,23 - D2
	CCU	7,11,15,19,23 - E1
		7,11,15,19,23 - E2
		7,11,15,19,23 - N
		Define Time Span

- A companion is needed for 1500-1900
  - o Select E-1
- Click 💌 to Add a Shift

# **WVAHealth**



Staff Mana	agement							•
	Loaded: 1	1:28 Toda	у		•	All Home Lo	ocations	- Edit
5		<b>↓</b> ↑↓ -	۰.	<b>–</b>	7-	≣≣		Q
Quick Actions	Available Employees	Sort	Time Span	Jobs	Shifts	Compact View	Summary	Refresh
Time Span	7,11,15,19,	23 - E1 🗙	Shifts C	overage Se	etting 🗙			
CCI	U						v	
	<b>4</b> 1	<b>√</b> 0	<b>PLN</b> 10	SCH	Add Shift			
				RN	Close Unit			
				DN	Move To Fi	irst Position		
				KIN	Move To La	ast Position		

• The following fields open in order to enter the shift information

ıle Transfe

- Enter the Start Time and End Time for the shift
  - The *Duration* should equal the number of hours between the start and end time.

	Start Date	Туре	Start Time	End Time	End Date	Duration
+ ×	3/09/2021	Regular	15:00	19:00	3/09/2021	4.00

• Click the *Job Transfer* dropdown to select the job



on	Job Transfer	Labor Level Transfer
	•	
	UVAHS/MC/PCS/ICU Search	/CCU/CON
	•	

If *Companion* is the last job entered, then it will be listed in the top selection
 If the job is not listed, then select *Search*...

Transfer	
Job Labor Account Work Rule	PCS,
Job Transfer Labor Account	Work Rule
+ PCS 4/03/2017 - Forever	

- Open the 主 to locate the unit
- Click 匣 to view the job within the unit
- Scroll down to find the job



• Select Apply

Cancel	Apply

• The Companion Job displays under the Job Transfer

# **WVAHealth**



	<b>b</b>	_							
Unassi	gned	•	Shift Details	15:00-19:00(4	.00h)	Prima	ry Job None		
sert Tem	olate 👻		Shift Label						
	Start Date	Туре	Start Time	End Time	End Date	Duration	Job Transfer	Labor Level Transfer	Work Rule Transfe
F ×	3/09/2021	Regular	15:00	19:00	3/09/2021	4.00	CS/ICU/CCU/COMP		

• From *Comments* dropdown, select *Companion Request* (comments are in alphabetical order)

Con	nments (1) Add Comment	
x	Companion Request	
x	Search	İ
	Companion Request	l
	CRRT	1
	Doctor Appointment	

- Enter the required information for the companion request in the note's field
  - Some examples are the room number, reason for the companion request, etc.
  - Do not identify the patient by name (HIPAA)
  - Refer to the policy for information to be added in the *Notes*



- Select Apply and the Companion Request displays as an Open Shift
  - The Open Shift is displayed
  - The Open Shift notifies the SRO of the need
  - The SRO will assign patient companions to the patients/units with the greatest need

# **UVAHealth**



Staff Mana	agement					
	Loadeo	d: 11:28 Toda	у	•	All Home	Locations
4		<b>↓</b> ↑↓ -	<b>()</b> .	- III	<b>V</b> - <b>H</b>	
Quick Actions	Availab Employe	ees Sort	Time Span	Jobs	Shifts Compact View	Summary
Time Span	7,11,15,	19,23 - E1 🗙	Shifts C	overage Settii	ng 🗙	
cc	U					v
	<b>4</b> 1	<b>√</b> 0	<b>PLN</b> 10	SCH 9	<b>VOL</b> 0	-
	•	Open Shift		COMP	15:00 - 19:00	<b>•</b> •
				RN	А	-
				RN	А	-
				RN	A	-

- Repeat the process to add additional companion requests
  - The requests need to be entered in 4 hour increments

#### **Additional Questions?**

- Call the Help Desk at 434-924-5334 *OR*
- Go to KNOWLEDGELINK and enter a ticket online





See job aid located on the *Kronos Welcome Page* titled: *Submit a Help Desk Ticket On-line*